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Shanghai Haohai Biological Technology Co., Ltd.*

上海昊海生物科技股份有限公司

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock code: 6826)

POLL RESULTS OF EXTRAORDINARY GENERAL MEETING, A SHAREHOLDERS' CLASS MEETING AND H SHAREHOLDERS' CLASS MEETING

References are made to the notice of extraordinary general meeting (the “**EGM**”) (the “**Notice of EGM**”), the notice of 2022 first H shareholders’ class meeting (the “**H Shareholders’ Class Meeting**”) (the “**Notice of H Shareholders’ Class Meeting**”) dated 10 February 2022, and the circular (the “**Circular**”) of Shanghai Haohai Biological Technology Co., Ltd.* (the “**Company**”) dated 15 February 2022. Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as those defined in the Circular.

The Board is pleased to announce that the EGM, the 2022 first A shareholders’ class meeting (the “**A Shareholders’ Class Meeting**”) and the H Shareholders’ Class Meeting (collectively referred to as the “**Meetings**”) were held consecutively at 24/F, WenGuang Plaza, No. 1386 Hongqiao Road, Changning District, Shanghai, the PRC in the form of onsite meeting and online voting (only for A Shares) on Monday, 7 March 2022 at 2:00 p.m. All the proposed resolutions as set out in the notices of the Meetings were duly passed by the relevant shareholders of the Company by way of poll. The Meetings were convened by the Board. Dr. Hou Yongtai, the chairman of the Board, was occupied with other affairs of the Company and thus was unable to preside over the Meetings, the Board elected the executive Director and general manager of the Company, Mr. Wu Jianying, to preside over the Meetings. Computershare Hong Kong Investor Services Limited, the Company’s H share registrar, was appointed as the scrutineer at the Meetings.

As at the record dates for the Meetings namely 7 March 2022 in respect of H Shares (the “**H Share Record Date**”) and 28 February 2022 in respect of A Shares (the “**A Share Record Date**”, together with the H Share Record Date, the “**Record Dates**”), the total number of Shares issued by the Company was 175,822,100 Shares, comprising 137,800,000 A Shares and 38,022,100 H Shares. During the period of from 30 December 2021 to 17 January 2022, the Company has repurchased 1,692,100 H Shares, which have not been cancelled. Pursuant to the Articles of Association, such H Shares held by the Company do not carry voting rights, and shall not be counted towards the total number of voting shares represented by Shareholders present at the Meetings. Therefore, as at the date of the Meetings, the total number of Shares carrying voting rights was 174,130,000 Shares, comprising 137,800,000 A Shares and 36,330,000 H Shares, which was the total number of Shares entitling the Shareholders to attend and vote on all resolutions proposed at the Meetings.

The Participants of the Incentive Scheme have interests in the resolutions proposed at the Meetings and shall abstain from voting at the Meetings. So far as the Company is aware, such Participants and their respective associates in aggregate held 15,900,160 A Shares and 479,500 H Shares as at the Record Dates. Such Participants have abstained from voting at the Meetings.

Save for the above, so far as the Company is aware, there were no Shares entitling the Shareholders to attend and abstain from voting in favour of any of the resolutions proposed at the Meetings, and no Shareholder was required under the Hong Kong Listing Rules to abstain from voting at the Meetings. None of the Shareholders have stated their intention in the Circular to vote against or to abstain from voting on the resolutions proposed at the Meetings. Therefore, the total numbers of Shares entitling the Shareholders to attend and vote for or against the resolutions proposed at the Meetings were 157,750,340 Shares, comprising 121,899,840 A Shares and 35,850,500 H Shares.

Shareholders or their proxies, holding an aggregate of 107,126,680 Shares with voting rights, which represented approximately 61.521093% of the total number of Shares carrying voting rights, have attended the EGM. A Shareholders or their proxies, holding an aggregate of 91,887,029 A Shares, which represented approximately 66.681443% of the total number of A Shares carrying voting rights, have attended the A Shareholders' Class Meeting. H Shareholders or their proxies, holding an aggregate of 15,236,651 H Shares, which represented approximately 41.939584% of the total number of H Shares carrying voting rights, have attended the H Shareholders' Class Meeting.

THE POLL RESULTS OF EGM

The poll results of the EGM were as follows:

Special Resolutions			Number of Votes (approximate %)		
			For	Against	Abstain
1	The proposal in relation to the 2021 restricted A share incentive scheme of the Company (draft) and its summary.	Total	103,246,335 96.377798%	3,880,345 3.622202%	0 0.000000%
		Among which, Shares with voting rights held by minority A Shareholders attending the meeting	3,028,934 99.571986%	13,020 0.428014%	0 0.000000%
2	The proposal in relation to the assessment management measures for the implementation of the 2021 restricted A share incentive scheme of the Company.	Total	103,246,336 96.377799%	3,880,344 3.622201%	0 0.000000%
		Among which, Shares with voting rights held by minority A Shareholders attending the meeting	3,028,934 99.571986%	13,020 0.428014%	0 0.000000%
3	The proposal in relation to the authorization granted by the general meeting to the Board of Directors to deal with matters relating to the restricted A share incentives.	Total	103,246,336 96.377799%	3,880,344 3.622201%	0 0.000000%
		Among which, Shares with voting rights held by minority A Shareholders attending the meeting	3,028,934 99.571986%	13,020 0.428014%	0 0.000000%

Notes:

- (1) For details of the aforesaid resolutions, please refer to the Notice of EGM and the Circular.
- (2) According to the relevant laws and regulations in the PRC, the voting of the minority A Shareholders on the aforesaid resolutions were calculated separately at the EGM. "Minority A Shareholders" refers to the A Shareholders who individually or in aggregate hold less than 5% of the Shares of the Company, excluding the Directors, Supervisors and senior management of the Company who hold Shares of the Company. Percentage of votes for/against each resolution or abstention votes of the minority A Shareholders equals to (i) the number of Shares voting for/against or abstaining from each resolution by the minority A Shareholders, divided by (ii) the total number of Shares with voting rights by the minority A Shareholders present at the EGM.

As more than two-thirds of the votes were cast in favour of the special resolutions proposed at the EGM, the special resolutions proposed at the EGM were duly passed.

THE POLL RESULT OF A SHAREHOLDERS' CLASS MEETING

The poll results of the A Shareholders' Class Meeting were as follows:

Special Resolutions			Number of Votes (approximate %)		
			For	Against	Abstain
1	The proposal in relation to the 2021 restricted A share incentive scheme of the Company (draft) and its summary.	Total	91,874,009 99.985830%	13,020 0.014170%	0 0.000000%
		Among which, Shares with voting rights held by minority A Shareholders attending the meeting	3,028,934 99.571986%	13,020 0.428014%	0 0.000000%
2	The proposal in relation to the assessment management measures for the implementation of the 2021 restricted A share incentive scheme of the Company.	Total	91,874,009 99.985830%	13,020 0.014170%	0 0.000000%
		Among which, Shares with voting rights held by minority A Shareholders attending the meeting	3,028,934 99.571986%	13,020 0.428014%	0 0.000000%
3	The proposal in relation to the authorization granted by the general meeting to the Board of Directors to deal with matters relating to the restricted A share incentives.	Total	91,874,009 99.985830%	13,020 0.014170%	0 0.000000%
		Among which, Shares with voting rights held by minority A Shareholders attending the meeting	3,028,934 99.571986%	13,020 0.428014%	0 0.000000%

Note:

- (1) According to the relevant laws and regulations in the PRC, the voting of the minority A Shareholders on the aforesaid resolution (1) was calculated separately at the A Shareholders' Class Meeting. "Minority A Shareholders" refers to the A Shareholders who individually or in aggregate hold less than 5% of the Shares of the Company, excluding the Directors, Supervisors and senior management of the Company who hold Shares of the Company. Percentage of votes for/against each resolution or abstention votes of the minority A Shareholders equals to (i) the number of Shares voting for/against or abstaining from each resolution by the minority A Shareholders, divided by (ii) the total number of Shares with voting rights by the minority A Shareholders present at the A Shareholders' Class Meeting.

As more than two-thirds of the votes were cast in favour of the special resolutions proposed at the A Shareholders' Class Meeting, the special resolutions proposed at the A Shareholders' Class Meeting were duly passed.

THE POLL RESULT OF H SHAREHOLDERS' CLASS MEETING

The poll results of the H Shareholders' Class Meeting were as follows:

Special Resolutions		Number of Votes (approximate %)		
		For	Against	Abstain
1	The proposal in relation to the 2021 restricted A share incentive scheme of the Company (draft) and its summary.	11,372,326 74.637963%	3,864,325 25.362037%	0 0.000000%
2	The proposal in relation to the assessment management measures for the implementation of the 2021 restricted A share incentive scheme of the Company.	11,372,327 74.637970%	3,864,324 25.362030%	0 0.000000%
3	The proposal in relation to the authorization granted by the general meeting to the Board of Directors to deal with matters relating to the restricted A share incentives.	11,372,327 74.637970%	3,864,324 25.362030%	0 0.000000%

Note:

- (1) For details of the aforesaid resolution, please refer to the Notice of H Shareholders' Class Meeting and the Circular.

As more than two-thirds of the votes were cast in favour of the special resolutions proposed at the H Shareholders' Class Meeting, the special resolutions proposed at the H Shareholders' Class Meeting were duly passed.

WITNESSING BY LAWYER

Allbright Law Offices has witnessed the EGM, the A Shareholders' Class Meeting and the H Shareholders' Class Meeting, and is of the opinion that the convening and holding procedures, the eligibility of the convener and attendees, the voting procedures of the Meetings conform to the requirements under the PRC Company Law and other laws and regulations and the Articles of Association; and that the results of the Meetings are both legitimate and valid.

By order of the Board
Shanghai Haohai Biological Technology Co., Ltd.*
Chairman
Hou Yongtai

Shanghai, the PRC, 7 March 2022

As at the date of this announcement, the executive Directors are Dr. Hou Yongtai, Mr. Wu Jianying, Ms. Chen Yiyi and Mr. Tang Minjie; the non-executive Directors are Ms. You Jie and Mr. Huang Ming; and the independent non-executive Directors are Ms. Li Yingqi, Mr. Jiang Zhihong, Mr. Su Zhi, Mr. Yang Yushe and Mr. Zhao Lei.

* *For identification purpose only*