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Shanghai Haohai Biological Technology Co., Ltd.*

上海昊海生物科技股份有限公司

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock code: 6826)

POLL RESULTS OF EXTRAORDINARY GENERAL MEETING, A SHAREHOLDERS' CLASS MEETING AND H SHAREHOLDERS' CLASS MEETING

References are made to the notice of 2023 first extraordinary general meeting (the “**EGM**”) (the “**Notice of EGM**”), the notice of 2023 second H shareholders’ class meeting (the “**H Shareholders’ Class Meeting**”) (the “**Notice of H Shareholders’ Class Meeting**”) and the circular (the “**Circular**”) of Shanghai Haohai Biological Technology Co., Ltd.* (the “**Company**”) dated August 29, 2023. Unless otherwise defined herein, capitalized terms used in this announcement shall have the same meaning as those defined in the Circular.

The Board is pleased to announce that the EGM, the 2023 second A shareholders’ class meeting (the “**A Shareholders’ Class Meeting**”) and the H Shareholders’ Class Meeting (collectively referred to as the “**Meetings**”) were held consecutively at 24/F, WenGuang Plaza, No. 1386 Hongqiao Road, Changning District, Shanghai, the PRC in the form of onsite meeting and online voting (only for A Shares) on Friday, September 15, 2023 at 2:00 p.m. All the resolutions proposed as set out in the notices of the Meetings were duly passed by the relevant shareholders of the Company by way of poll. The Meetings were convened by the Board and chaired by Dr. Hou Yongtai, the Chairman of the Board. All Directors (namely, Dr. Hou Yongtai, Mr. Wu Jianying, Ms. Chen Yiyi, Mr. Tang Minjie, Ms. You Jie, Mr. Huang Ming, Mr. Guo Yongqing, Mr. Jiang Zhihong, Mr. Su Zhi, Mr. Yang Yushe and Mr. Zhao Lei) have attended the Meetings, either in person or by electronic means. Computershare Hong Kong Investor Services Limited, the Company’s H share registrar, was appointed as the scrutineer at the Meetings.

As at the record dates for the Meetings, the total number of Shares issued by the Company was 171,287,974 Shares, comprising 138,392,874 A Shares and 32,895,100 H Shares. During the period of from August 25, 2023 to September 7, 2023, the Company has repurchased 345,200 H Shares which have not been cancelled. Pursuant to the Articles of Association, such H Shares held by the Company do not carry voting rights, and shall not be counted towards the total number of voting shares represented by Shareholders present at the Meetings. Therefore, as at the date of the Meetings, the total number of Shares carrying voting rights was 170,942,774 Shares, comprising 138,392,874 A Shares and 32,549,900 H Shares, which were the total number of Shares entitling the Shareholders to attend and vote on all resolutions proposed at the Meetings.

There were no Shares entitling the Shareholders to attend and abstain from voting in favour of any of the resolutions proposed at the Meetings as set out in Rule 13.40 of the Hong Kong Listing Rules and no Shareholder was required under the Hong Kong Listing Rules to abstain from voting at the Meetings. None of the Shareholders have stated their intention in the Circular to vote against or to abstain from voting on the resolutions proposed at the Meetings.

Shareholders or their proxies, holding an aggregate of 111,332,109 Shares with voting rights, which represented approximately 65.128292% of the total number of shares of the Company carrying voting rights, have attended the EGM. A Shareholders or their proxies, holding an aggregate of 104,571,254 A Shares, which represented approximately 75.561155% of the total number of A Shares carrying voting rights, have attended the A Shareholders' Class Meeting. H Shareholders or their proxies, holding an aggregate of 6,796,855 H Shares, which represented approximately 20.881339% of the total number of H Shares carrying voting rights, have attended the H Shareholders' Class Meeting.

THE POLL RESULTS OF EGM

The poll results of the EGM were as follows:

Special Resolutions			Number of Votes (approximate %)		
			For	Against	Abstain
1	To consider and approve the plan on the repurchase of A Shares through centralized bidding trading:		X	X	X
1.1	Type of the Shares to be repurchased;	Total	111,209,409 99.889789%	99,200 0.089103%	23,500 0.021108%
		Among which, Shares with voting rights held by minority A Shareholders attending the meeting	10,375,528 100.000000%	0 0.000000%	0 0.000000%
1.2	Method of the Shares Repurchase;	Total	111,209,409 99.898762%	89,200 0.080128%	23,500 0.021110%
		Among which, Shares with voting rights held by minority A Shareholders attending the meeting	10,375,528 100.000000%	0 0.000000%	0 0.000000%
1.3	Period of the Shares Repurchase;	Total	111,209,409 99.907737%	79,200 0.071151%	23,500 0.021112%
		Among which, Shares with voting rights held by minority A Shareholders attending the meeting	10,375,528 100.000000%	0 0.000000%	0 0.000000%
1.4	Use of the Shares to be repurchased;	Total	111,209,409 99.907737%	79,200 0.071151%	23,500 0.021112%
		Among which, Shares with voting rights held by minority A Shareholders attending the meeting	10,375,528 100.000000%	0 0.000000%	0 0.000000%

Special Resolutions			Number of Votes (approximate %)		
			For	Against	Abstain
1.5	Repurchase price;	Total	111,209,409 99.907737%	79,200 0.071151%	23,500 0.021112%
		Among which, Shares with voting rights held by minority A Shareholders attending the meeting	10,375,528 100.000000%	0 0.000000%	0 0.000000%
1.6	Quantity of the Shares to be repurchased and total amount of funds for the Share Repurchase;	Total	111,209,409 99.907737%	79,200 0.071151%	23,500 0.021112%
		Among which, Shares with voting rights held by minority A Shareholders attending the meeting	10,375,528 100.000000%	0 0.000000%	0 0.000000%
1.7	Relevant arrangements for cancellation or transfer of A Shares after the Share Repurchase;	Total	111,209,409 99.907737%	79,200 0.071151%	23,500 0.021112%
		Among which, Shares with voting rights held by minority A Shareholders attending the meeting	10,375,528 100.000000%	0 0.000000%	0 0.000000%
1.8	Relevant arrangements to prevent jeopardising creditors' interests;	Total	111,209,409 99.907737%	79,200 0.071151%	23,500 0.021112%
		Among which, Shares with voting rights held by minority A Shareholders attending the meeting	10,375,528 100.000000%	0 0.000000%	0 0.000000%
2	To consider and approve the grant of mandate to the Board to deal with matters in relation to the repurchase of A Shares.	Total	111,209,409 99.898762%	89,200 0.080128%	23,500 0.021110%
		Among which, Shares with voting rights held by minority A Shareholders attending the meeting	10,375,528 100.000000%	0 0.000000%	0 0.000000%

Notes:

- (1) For details of the aforesaid resolutions, please refer to the Notice of EGM and the Circular.
- (2) According to the relevant laws and regulations in the PRC, the voting of the minority A Shareholders on all aforesaid resolutions were calculated separately at the EGM. "Minority A Shareholders" refers to the A Shareholders who individually or in aggregate hold less than 5% of the Shares of the Company, excluding the Directors, Supervisors and senior management of the Company who hold Shares of the Company. Percentage of votes for/against each resolution or abstention votes of the minority A Shareholders equals to (i) the number of Shares voting for/against or abstaining from each resolution by the minority A Shareholders, divided by (ii) the total number of Shares with voting rights by the minority A Shareholders present at the EGM.

As more than two-thirds of the votes were cast in favour of the special resolutions set out above at the EGM, all such resolutions were duly passed as the special resolution of the Company.

THE POLL RESULT OF A SHAREHOLDERS' CLASS MEETING

The poll results of the A Shareholders' Class Meeting were as follows:

Special Resolutions			Number of Votes (approximate %)		
			For	Against	Abstain
1	To consider and approve the plan on the repurchase of A Shares through centralized bidding trading:		X	X	X
1.1	Type of the Shares to be repurchased;	Total	104,571,254 100.000000%	0 0.000000%	0 0.000000%
		Among which, Shares with voting rights held by minority A Shareholders attending the meeting	10,375,528 100.000000%	0 0.000000%	0 0.000000%
1.2	Method of the Shares Repurchase;	Total	104,571,254 100.000000%	0 0.000000%	0 0.000000%
		Among which, Shares with voting rights held by minority A Shareholders attending the meeting	10,375,528 100.000000%	0 0.000000%	0 0.000000%
1.3	Period of the Shares Repurchase;	Total	104,571,254 100.000000%	0 0.000000%	0 0.000000%
		Among which, Shares with voting rights held by minority A Shareholders attending the meeting	10,375,528 100.000000%	0 0.000000%	0 0.000000%
1.4	Use of the Shares to be repurchased;	Total	104,571,254 100.000000%	0 0.000000%	0 0.000000%
		Among which, Shares with voting rights held by minority A Shareholders attending the meeting	10,375,528 100.000000%	0 0.000000%	0 0.000000%
1.5	Repurchase price;	Total	104,571,254 100.000000%	0 0.000000%	0 0.000000%
		Among which, Shares with voting rights held by minority A Shareholders attending the meeting	10,375,528 100.000000%	0 0.000000%	0 0.000000%
1.6	Quantity of the Shares to be repurchased and total amount of funds for the Share Repurchase;	Total	104,571,254 100.000000%	0 0.000000%	0 0.000000%
		Among which, Shares with voting rights held by minority A Shareholders attending the meeting	10,375,528 100.000000%	0 0.000000%	0 0.000000%
1.7	Relevant arrangements for cancellation or transfer of A Shares after the Share Repurchase;	Total	104,571,254 100.000000%	0 0.000000%	0 0.000000%
		Among which, Shares with voting rights held by minority A Shareholders attending the meeting	10,375,528 100.000000%	0 0.000000%	0 0.000000%

Special Resolutions			Number of Votes (approximate %)		
			For	Against	Abstain
1.8	Relevant arrangements to prevent jeopardising creditors' interests;	Total	104,571,254 100.000000%	0 0.000000%	0 0.000000%
		Among which, Shares with voting rights held by minority A Shareholders attending the meeting	10,375,528 100.000000%	0 0.000000%	0 0.000000%
2	To consider and approve the grant of mandate to the Board to deal with matters in relation to the repurchase of A Shares.	Total	104,571,254 100.000000%	0 0.000000%	0 0.000000%
		Among which, Shares with voting rights held by minority A Shareholders attending the meeting	10,375,528 100.000000%	0 0.000000%	0 0.000000%

Note:

- (1) According to the relevant laws and regulations in the PRC, the voting of the minority A Shareholders on all aforesaid resolutions were calculated separately at the A Shareholders' Class Meeting. "Minority A Shareholders" refers to the A Shareholders who individually or in aggregate hold less than 5% of the Shares of the Company, excluding the Directors, Supervisors and senior management of the Company who hold Shares of the Company. Percentage of votes for/against each resolution or abstention votes of the minority A Shareholders equals to (i) the number of Shares voting for/against or abstaining from each resolution by the minority A Shareholders, divided by (ii) the total number of Shares with voting rights by the minority A Shareholders present at the A Shareholders' Class Meeting.

As more than two-thirds of the votes were cast in favour of the aforesaid special resolutions proposed at the A Shareholders' Class Meeting, all such special resolutions proposed at the A Shareholders' Class Meeting were duly passed.

THE POLL RESULT OF H SHAREHOLDERS' CLASS MEETING

The poll results of the H Shareholders' Class Meeting were as follows:

Special Resolutions		Number of Votes (approximate %)		
		For	Against	Abstain
1	To consider and approve the plan on the repurchase of A Shares through centralized bidding trading:			
1.1	Type of the Shares to be repurchased;	6,638,155 97.665097%	135,200 1.989155%	23,500 0.345748%
1.2	Method of the Shares Repurchase;	6,638,155 97.665097%	135,200 1.989155%	23,500 0.345748%
1.3	Period of the Shares Repurchase;	6,638,155 97.665097%	135,200 1.989155%	23,500 0.345748%
1.4	Use of the Shares to be repurchased;	6,638,155 97.665097%	135,200 1.989155%	23,500 0.345748%

Special Resolutions		Number of Votes (approximate %)		
		For	Against	Abstain
1.5	Repurchase price;	6,638,155 97.665097%	135,200 1.989155%	23,500 0.345748%
1.6	Quantity of the Shares to be repurchased and total amount of funds for the Share Repurchase;	6,638,155 97.665097%	135,200 1.989155%	23,500 0.345748%
1.7	Relevant arrangements for cancellation or transfer of A Shares after the Share Repurchase;	6,638,155 97.809000%	125,200 1.844742%	23,500 0.346258%
1.8	Relevant arrangements to prevent jeopardising creditors' interests;	6,638,155 97.665097%	135,200 1.989155%	23,500 0.345748%
2	To consider and approve the grant of mandate to the Board to deal with matters in relation to the repurchase of A Shares.	6,638,155 97.953328%	115,200 1.699903%	23,500 0.346769%

Note:

- (1) For details of the aforesaid resolutions, please refer to the Notice of H Shareholders' Class Meeting and the Circular.

As more than two-thirds of the votes were cast in favour of the aforesaid special resolutions proposed at the H Shareholders' Class Meeting, all such special resolutions proposed at the H Shareholders' Class Meeting were duly passed.

WITNESSING BY LAWYER

Allbright Law Offices has witnessed the EGM, the A Shareholders' Class Meeting and the H Shareholders' Class Meeting, and is of the opinion that the convening and holding procedures, the eligibility of the convener and attendees, the voting procedures of the EGM, the A Shareholders' Class Meeting and the H Shareholders' Class Meeting conform to the requirements under the Company Law of the PRC and other laws and regulations and the Articles of Association; and that the results of the Meetings are both legitimate and valid.

By order of the Board
Shanghai Haohai Biological Technology Co., Ltd.*
Chairman
Hou Yongtai

Shanghai, the PRC, September 15, 2023

As at the date of this announcement, the executive Directors are Dr. Hou Yongtai, Mr. Wu Jianying, Ms. Chen Yiyi and Mr. Tang Minjie; the non-executive Directors are Ms. You Jie and Mr. Huang Ming; and the independent non-executive Directors are Mr. Guo Yongqing, Mr. Jiang Zhihong, Mr. Su Zhi, Mr. Yang Yushe and Mr. Zhao Lei.

* For identification purpose only