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**Shanghai Haohai Biological Technology Co., Ltd.\***

**上海昊海生物科技股份有限公司**

*(a joint stock company incorporated in the People's Republic of China with limited liability)*

**(Stock code: 6826)**

**PROPOSED CHANGE OF REGISTERED CAPITAL  
AND  
PROPOSED AMENDMENTS TO THE ARTICLES OF ASSOCIATION**

This announcement is made by Shanghai Haohai Biological Technology Co., Ltd.\* (the “**Company**”) pursuant to Rule 13.51(1) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

References are made to the announcements of the Company dated 8 March 2024 and 29 May 2024, and the circular of the Company dated 26 April 2024, which include, among other things, the Company’s 2023 Profit Distribution and Capital Reserve Capitalization Plan. The Company issues new A Shares and new H Shares to shareholders of the Company (the “**Shareholders**”) on the basis of 4 shares for every existing 10 shares out of capital reserves (the “**Capitalization Issue**”), which forms part of the Company’s 2023 Profit Distribution and Capital Reserve Capitalization Plan. Pursuant to the Capitalization Issue, the Company issued a total of 66,782,692 new shares to Shareholders, including 54,943,252 new A shares and 11,839,440 new H shares. Accordingly, the total number of shares issued of the Company increased from 168,707,203 shares to 235,489,895 shares, and the registered capital increased from RMB168,707,203 to RMB235,489,895.

In view of the above changes in the registered capital and total number of shares issued of the Company, the board of directors of the Company (the “**Board**”) held the meeting on 19 August 2024 to propose to change the registered capital of the Company from RMB168,707,203 to RMB235,489,895, and amend the articles of association of the Company (the “**Articles of Association**”) accordingly. The proposed amendments to the Articles of Association are as follows:

No.	Existing Articles	Revised Articles
1	<p><b>Article 18</b></p> <p>Upon establishment of the Company, as approved by the securities regulatory authorities under the State Council and the Hong Kong Stock Exchange, the Company issued 40,045,300 ordinary shares through initial public offering, all are H shares. Upon completion of the aforesaid issue of H shares, the capital structure of the Company: total share capital is 160,045,300 shares, of which 120,000,000 are A shares, representing 74.979% of ordinary share capital of the Company, and 40,045,300 are H shares, representing 25.021% of ordinary share capital of the Company.</p> <p>.....</p> <p>The current total number of shares of the Company is 168,707,203, of which 139,108,603 are A shares, representing 82.456 % of ordinary share capital of the Company, and 29,598,600 are H shares, representing 17.544% of ordinary share capital of the Company.</p>	<p><b>Article 18</b></p> <p>Upon establishment of the Company, as approved by the securities regulatory authorities under the State Council and the Hong Kong Stock Exchange, the Company issued 40,045,300 ordinary shares through initial public offering, all are H shares. Upon completion of the aforesaid issue of H shares, the capital structure of the Company: total share capital is 160,045,300 shares, of which 120,000,000 are A shares, representing 74.979% of ordinary share capital of the Company, and 40,045,300 are H shares, representing 25.021% of ordinary share capital of the Company.</p> <p>.....</p> <p>The current total number of shares of the Company is <u>235,489,895</u>, of which <u>194,051,855</u> are A shares, representing <u>82.403%</u> of ordinary share capital of the Company, and <u>41,438,040</u> are H shares, representing <u>17.597%</u> of ordinary share capital of the Company.</p>
2	<p><b>Article 19</b></p> <p>The registered capital of the Company is RMB168,707,203.</p>	<p><b>Article 19</b></p> <p>The registered capital of the Company is RMB<u>235,489,895</u>.</p>

Save for the above proposed amendments to the Articles of Association, other provisions of the Articles of Association will remain unchanged. The English version of the above proposed amendments to the Articles of Association is an unofficial translation of its Chinese version. In case of any discrepancies, the Chinese version shall prevail.

The Company will respectively convene an extraordinary general meeting and Shareholders' class meetings at which approval will be sought from the Shareholders by way of a special resolution for the change of registered capital of the Company and amendments to the Articles of Association. At the same time, the Board proposes to the general meeting to authorise the management of the Company to handle the subsequent industrial and commercial registration of changes, filling and other relevant matters. The details of the amendments to the Articles of Association are subject to the industrial and commercial registration.

A circular containing, among other things, the details of the above resolution will be despatched to the Shareholders in due course, for their consideration and discretionary approval on the above matters at the forthcoming extraordinary general meeting and class meetings.

By order of the Board  
**Shanghai Haohai Biological Technology Co., Ltd.\***  
*Chairman*  
**Hou Yongtai**

Shanghai, the PRC, 19 August 2024

*As at the date of this announcement, the executive directors of the Company are Dr. Hou Yongtai, Mr. Wu Jianying, Ms. Chen Yiyi and Mr. Tang Minjie; the non-executive directors of the Company are Ms. You Jie and Mr. Huang Ming; and the independent non-executive directors of the Company are Mr. Shen Hongbo, Mr. Jiang Zhihong, Mr. Su Zhi, Mr. Yang Yushe and Mr. Zhao Lei.*

\* *For identification purpose only*