



Monthly Return for Equity Issuer and Hong Kong Depositary Receipts listed under Chapter 19B of the Exchange Listing Rules on Movements in Securities

For the month ended: 30 June 2024

Status: New Submission

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer: Shanghai Haohai Biological Technology Co., Ltd. (the "Company") (a joint stock company incorporated in the PRC with limited liability)

Date Submitted: 05 July 2024

I. Movements in Authorised / Registered Share Capital

1. Class of shares	Ordinary shares	Type of shares	H	Listed on the Exchange (Note 1)	Yes	
Stock code (if listed)	06826	Description	H shares			
		Number of authorised/registered shares	Par value		Authorised/registered share capital	
Balance at close of preceding month		29,598,600	RMB	1	RMB	29,598,600
Increase / decrease (-)		0			RMB	0
Balance at close of the month		29,598,600	RMB	1	RMB	29,598,600

2. Class of shares	Ordinary shares	Type of shares	A	Listed on the Exchange (Note 1)	No	
Stock code (if listed)	N/A	Description	A shares (Sci-tech Innovation Board of the Shanghai Stock Exchange, stock code: 688366)			
		Number of authorised/registered shares	Par value		Authorised/registered share capital	
Balance at close of preceding month		139,108,603	RMB	1	RMB	139,108,603
Increase / decrease (-)		54,943,252			RMB	54,943,252
Balance at close of the month		194,051,855	RMB	1	RMB	194,051,855

Total authorised/registered share capital at the end of the month: RMB 223,650,455

Remarks:

As the Company is incorporated in the People's Republic of China, the concept of "authorized share capital" is not applicable, and the above information refers to the "registered share capital" of the Company.

II. Movements in Issued Shares and/or Treasury Shares

1. Class of shares	Ordinary shares	Type of shares	H	Listed on the Exchange (Note 1)	Yes	
Stock code (if listed)	06826	Description	H shares			
		Number of issued shares (excluding treasury shares)	Number of treasury shares	Total number of issued shares		
Balance at close of preceding month		29,598,600	0	29,598,600		
Increase / decrease (-)		0	0			
Balance at close of the month		29,598,600	0	29,598,600		

2. Class of shares	Ordinary shares	Type of shares	A	Listed on the Exchange (Note 1)	No	
Stock code (if listed)	N/A	Description	A shares (Sci-tech Innovation Board of the Shanghai Stock Exchange, stock code: 688366)			
		Number of issued shares (excluding treasury shares)	Number of treasury shares	Total number of issued shares		
Balance at close of preceding month		137,358,129	1,750,474	139,108,603		
Increase / decrease (-)		54,943,252	0			
Balance at close of the month		192,301,381	1,750,474	194,051,855		

III. Details of Movements in Issued Shares and/or Treasury Shares

(A). Share Options (under Share Option Schemes of the Issuer) Not applicable

(B). Warrants to Issue Shares of the Issuer

Not applicable

(C). Convertibles (i.e. Convertible into Shares of the Issuer)

Not applicable

(D). Any other Agreements or Arrangements to Issue Shares of the Issuer, including Options (other than Share Option Schemes)

1. Class of shares	Ordinary shares	Type of shares	A	Listed on the Exchange (Note 1)	No	
Stock code (if listed)	N/A	Description	A shares (Sci-tech Innovation Board of the Shanghai Stock Exchange, stock code: 688366)			
Description of other agreements or arrangements			General Meeting approval date (if applicable)	Number of new shares issued during the month pursuant thereto (D1)	Number of treasury shares transferred out of treasury during the month pursuant thereto (D2)	Number of shares which may be issued or transferred out of treasury pursuant thereto as at close of the month
1).	Subject to certain attribution conditions having been fulfilled, 1,440,000 Restricted Shares are to be granted to 204 Participants at the Grant Price of RMB93.90 per A Share under the First Grant pursuant to the 2021 Restricted A Share Incentive Scheme			0	0	0
2).	Subject to certain attribution conditions having been fulfilled, 360,000 Restricted Shares are to be granted to 93 Participants at the Grant Price of RMB93.90 per A Share under the Reserved Grant pursuant to the 2021 Restricted A Share Incentive Scheme			0	0	0

Increase in issued shares (excluding treasury shares): _____ 0 Ordinary shares A (DD1)

Decrease in treasury shares: _____ 0 Ordinary shares A (DD2)

Remarks:

On 11 September 2023, the Company adjusted the Grant Price of the Restricted Shares under the Incentive Scheme, pursuant to the relevant provisions of Incentive Scheme. The Grant Price of the First Grant and the Reserved Grant upon adjustment is RMB93.90 per A Share.

(E). Other Movements in Issued Shares and/or Treasury Shares

1. Class of shares	Ordinary shares	Type of shares	A		Listed on the Exchange (Note 1)	No		
Stock code (if listed)	N/A	Description	A shares (Sci-tech Innovation Board of the Shanghai Stock Exchange, stock code: 688366)					
Events	At price (if applicable)		Date of event (Note 2)	General Meeting approval date (if applicable)	Increase/ decrease (-) in issued shares (excluding treasury shares) during the month pursuant thereto (E1)	Increase/ decrease (-) in treasury shares during the month pursuant thereto (E2)	Number of shares redeemed or repurchased for cancellation but not yet cancelled as at close of the month (Note 3)	
	Currency	Amount						
1). Based on issuance of 4 new A shares for every existing 10 shares to shareholders by way of capital reserve capitalization			20 June 2024	29 May 2024	54,943,232	0	0	
2. Class of shares	Ordinary shares	Type of shares	H		Listed on the Exchange (Note 1)	Yes		
Stock code (if listed)	06826	Description	H shares					
Events	At price (if applicable)		Date of event (Note 2)	General Meeting approval date (if applicable)	Increase/ decrease (-) in issued shares (excluding treasury shares) during the month pursuant thereto (E1)	Increase/ decrease (-) in treasury shares during the month pursuant thereto (E2)	Number of shares redeemed or repurchased for cancellation but not yet cancelled as at close of the month (Note 3)	
	Currency	Amount						
1). Repurchase of shares (shares repurchased for cancellation but not yet cancelled)				29 May 2024			-45,500	

Increase/ decrease (-) in issued shares (excluding treasury shares): 54,943,232 Ordinary shares A (EE1)

Increase/ decrease (-) in treasury shares: 0 Ordinary shares A (EE2)

Remarks:

(1) As at 30 June 2024, 1,750,474 A shares repurchased by the Company during the month ended 30 September 2023, during the month ended 31 October 2023, during the month ended 30 November 2023, during the month ended 31 December 2023, during the month ended 31 January 2024, during the month ended 29 February 2024 and during the month ended 31 May 2024 have not yet been cancelled.

(2) As at 30 June 2024, 45,500 H shares repurchased by the Company during the month ended 30 June 2024 have not yet been cancelled.

Total increase/ decrease (-) in issued shares (excluding treasury shares) during the month (i.e. Total of AA1 to EE1):	<u>54,943,232</u>	Ordinary shares A
Total increase/ decrease (-) in treasury shares during the month (i.e. Total of AA2 to EE2):	<u>0</u>	Ordinary shares A

IV. Information about Hong Kong Depositary Receipt (HDR) Not applicable

V. Confirmations Not applicable

Submitted by: Tian Min

Title: Joint Company Secretary

(Director, Secretary or other Duly Authorised Officer)



Notes

1. The Exchange refers to The Stock Exchange of Hong Kong Limited.
2. In the case of repurchase of shares (shares repurchased and cancelled) and redemption of shares (shares redeemed and cancelled), "date of event" should be construed as "cancellation date".
In the case of repurchase of shares (shares held as treasury shares), "date of event" should be construed as "date on which shares were repurchased and held by the issuer in treasury".
3. The information is required in the case of repurchase of shares (shares repurchased for cancellation but not yet cancelled) and redemption of shares (shares redeemed but not yet cancelled). Please state the number of shares repurchased or redeemed during the month or in preceding month(s) but pending cancellation as at close of the month as a negative number.
4. Items (i) to (viii) are suggested forms of confirmation. The listed issuer may amend the item(s) that is/are not applicable to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under Main Board Rule 13.25A / GEM Rule 17.27A in relation to the securities issued, or the treasury shares sold or transferred, no further confirmation is required to be made in this return.
5. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.