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Shanghai Haohai Biological Technology Co., Ltd.*

上海昊海生物科技股份有限公司

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 6826)

**2015 FIRST H SHAREHOLDERS' CLASS MEETING;
2014 ANNUAL GENERAL MEETING; AND
DATE OF CLOSURE OF REGISTER OF MEMBERS**

This announcement is made by Shanghai Haohai Biological Technology Co., Ltd. (the “**Company**”) pursuant to Rule 13.66(1) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The H shareholders' class meeting (the “**2015 First H Shareholders' Class Meeting**”) and the annual general meeting of the Company (the “**2014 AGM**”) is scheduled to be held on Tuesday, June 30, 2015 respectively. A circular with a notice of the 2015 First H Shareholders' Class Meeting and a notice of the 2014 AGM will be published on the website of The Stock Exchange of Hong Kong Limited at www.hkexnews.hk and the Company's website at www.3healthcare.com and will also be despatched to the shareholders of the Company (the “**Shareholders**”) in due course.

Eligibility for attending the 2015 First H Shareholders' Class Meeting and date of closure of register of members

In order to determine the holders of H shares of the Company (the “**H Shareholders**”) who are entitled to attend the 2015 First H Shareholders' Class Meeting, the register of members of H shares of the Company will be closed from Sunday, May 31, 2015 to Tuesday, June 30, 2015 (both days inclusive), during which period no transfer of H Shares will be registered.

In order to qualify to attend and vote at the 2015 First H Shareholders' Class Meeting, the H Shareholders whose transfer have not been registered must lodge all transfer instruments accompanied by the relevant share certificates with the Company's H shares registrar, Computershare Hong Kong Investor Services Limited at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong for registration at or before 4:30 p.m. on Friday, May 29, 2015.

H Shareholders whose names appear on the register of members of H shares of the Company on June 30, 2015 will be entitled to attend and vote at the 2015 First H Shareholders' Class Meeting or any adjournment thereof.

Eligibility for attending the 2014 AGM and date of closure of register of members

In order to determine the H Shareholders who are entitled to attend the 2014 AGM, the register of members of H shares of the Company will be closed from Sunday, May 31, 2015 to Tuesday, June 30, 2015 (both days inclusive), during which period no transfer of H shares will be registered.

In order to qualify to attend and vote at the 2014 AGM, the H Shareholders whose transfer have not been registered must lodge all transfer instruments accompanied by the relevant share certificates with the Company's H shares registrar, Computershare Hong Kong Investor Services Limited at Shops 1712—1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong at or before 4:30 p.m. on Friday, May 29, 2015.

Shareholders whose names appear on the register of members of the Company on June 30, 2015 will be entitled to attend and vote at the 2014 AGM or any adjournment thereof.

By order of the Board
Shanghai Haohai Biological Technology Co., Ltd.*
Chairman
Hou Yongtai

Shanghai, the PRC, 13 May 2015

As at the date of this announcement, the executive directors of the Company are Dr. Hou Yongtai, Mr. Wu Jianying, Mr. Ling Xihua, Mr. Huang Ping and Ms. Chen Yiyi; the non-executive directors of the Company are Ms. You Jie and Mr. Gan Renbao; and the independent non-executive directors of the Company are Mr. Chen Huabin, Mr. Shen Hongbo, Mr. Li Yuanxu, Mr. Zhu Qin and Mr. Wong Kwan Kit.

** For identification purpose only*